Reallocation Process

January 11, 2024

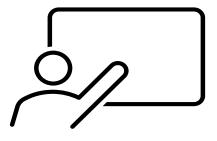
Karl R. Ohrn, Minnesota State Michelle Kamenov, MDE

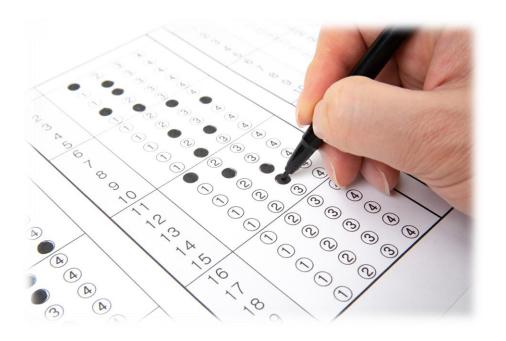




Objectives:

- Know the process for reallocation
- Understand why reallocation of funds is necessary









Reallocation

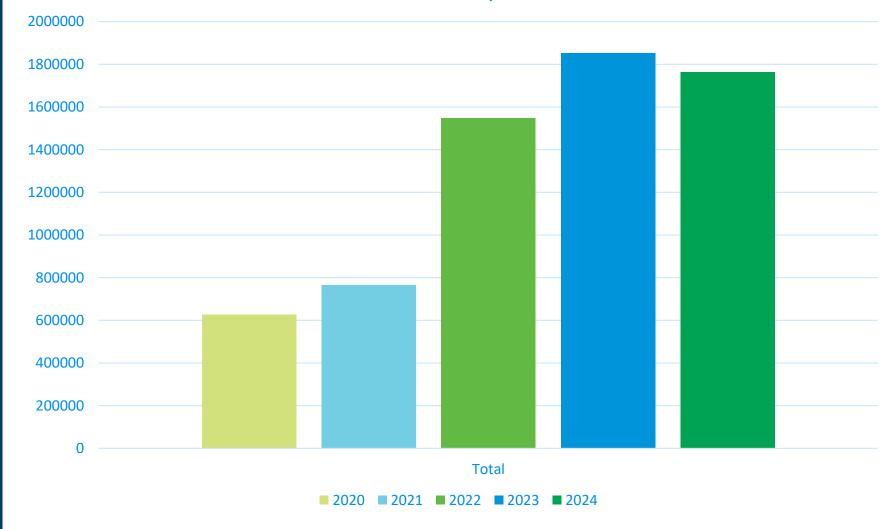
- Perkins V, Section 133(b)
- Federal Perkins funds not expended at the local level within the academic year are returned to the state for redistribution
- Perkins grant funds awarded July 1, 2022
- FIFO All reallocated funds must be drawn down before funds awarded in July 2023
- Review your local approved application and determine where to apply reallocated funds





Reallocation Amounts

Perkins Reallocation Comparison 2020-2024

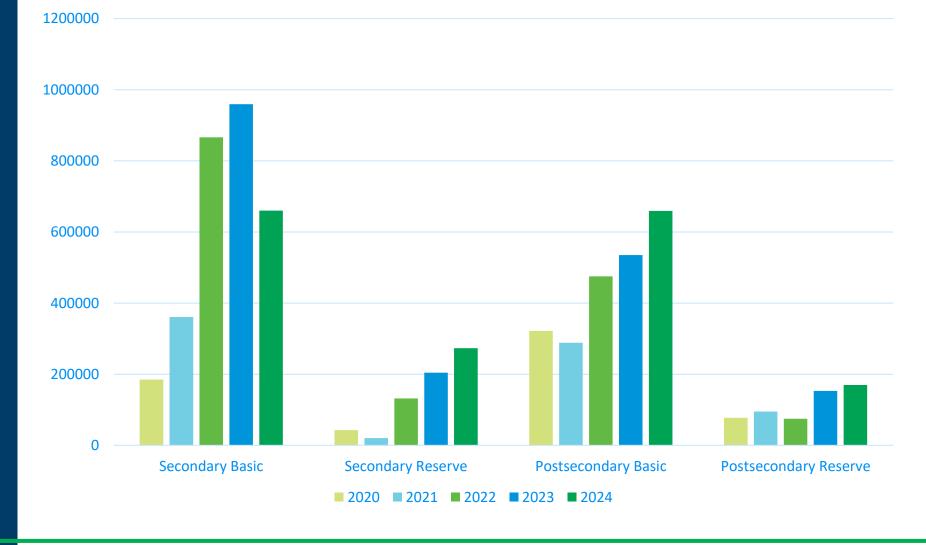






Reallocation Amounts

Perkins Reallocation Comparison 2020-2024

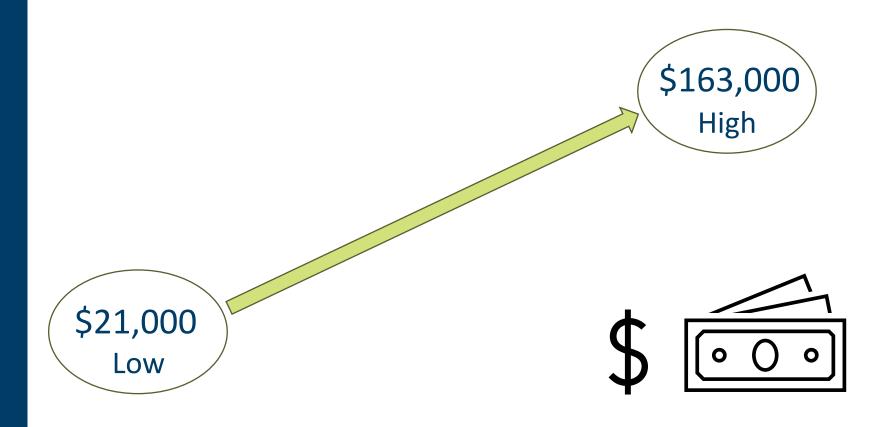






Reallocation Amounts

- Average Reallocation -- \$76,617
- Range:







Process

- Emails to consortia by Jan 17
- Return completed request by COB January 31st
- State staff review and approve
- Reallocation approval letters sent out
- Consortia draw down funds by June 30th

Email to consortia

Consortia return completed plan

State staff review

Follow-up with consortia

State staff approval

Consortia draw down funds by June 30th





Reallocation Spreadsheet

| Your Consortium Name | | | |
|------------------------------|-------------|-------------|------------------|
| Reallocation Amounts | Basic | Reserve | Sec/PS Subtotals |
| Secondary Allocation: | \$15,590.87 | \$13,773.21 | \$29,364.08 |
| Postsecondary Allocation: | \$8,953.68 | \$1,880.27 | \$10,833.95 |
| Total Consortium Allocation: | \$24,544.55 | \$15,653.48 | \$40,198.03 |





Reallocation Spreadsheet

Reallocation Narrative

Consortium: Your Consortium Name

Describe how your consortium plans to use this reallocation award. Expenditures must align with your current approved consortium application implemented July 1, 2023.

Enter your text below the line.





Reallocation Spreadsheet

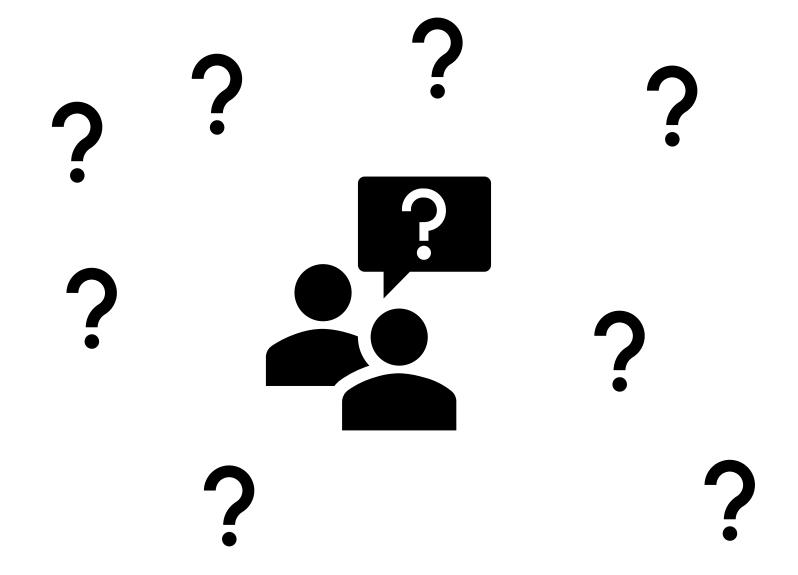
- Separate Worksheets For:
 - Secondary Basic
 - Secondary Reserve
 - Postsecondary Basic
 - Postsecondary Reserve

| Your Consortium Name | Reallocation FundingSecondary | | | | | | | | | | | |
|----------------------------|-------------------------------|----------------------|------------------|---|--|--|--|-------------------------------|--|-------------------------------------|-----------------------------|------------------|
| Item/UFARS Code | Narrative Detail | Narrative 1: CLNA | Narrative 2: POS | Narrative 3: Partnerships, WIOA, Etc. | Narrative 4: Integrated Acad/Tech Skills | Narrative 5: Special Populations | Narrative 6: Work - Based Learning | Narrative 7: Early College | Narrative 8: Support for Professionals | Narrative 9: Performance Gaps | Narrative 10: Governance | TOTAL |
| | | | | | | | | | | | | \$0.00 |
| , | | | | | | | | | | | | \$0.00 |
| | | | | | | | | | | | | \$0.00 |
| · | | | | | | | | | | | | \$0.00 |
| | | | | | | | | | | | | \$0.00 |
| 100's Personnel/Salary | TOTAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
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| | | ļ | | | ļ | | | | | | | \$0.00 |
| 200's Personnel/Non-Salary | TOTAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 \$0.00 |
| 200 s rersonnel/Non-Salary | TOTAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
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| | | | <u> </u> | | l | | | | | | | \$0.00 |
| | | | | | | | | | | | | \$0.00 |
| 300's Services/Subawards | TOTAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |
| | | , | | , | , | , | , | , | , | • | , | \$0.00 |
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| | | | <u> </u> | | | | | | | | | \$0.00 |
| | 1 | | <u> </u> | | <u> </u> | | | <u> </u> | | | | \$0.00 |
| | | | <u> </u> | | | | | | | | | \$0.00 |
| 400's Supplies/Material | TOTAL | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 |





Questions?







- When are requests for reallocation funding due?
 - A. Feb 1st
 - B. Jan 31st
 - C. April 15th





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 - A. Feb 1st
 - B. (Jan 31st)
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- What does "FIFO" refer to?
 - A. It stands for "Free In Free Out"
 - B. That's the name of Robb Lowe's dog
 - C. Reallocated Perkins funds must be spent before current year award







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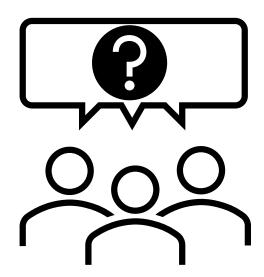
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 - A. It's required under Perkins V
 - B. Because Consortia can't spend their Perkins funding
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- Where do I send my reallocation plan (spreadsheet) for approval?
 - A. Upload in AmpliFund
 - B. To the Perkins listserve
 - C. Email to <u>Jared.Reise@minnstate.edu</u>



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Questions?

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