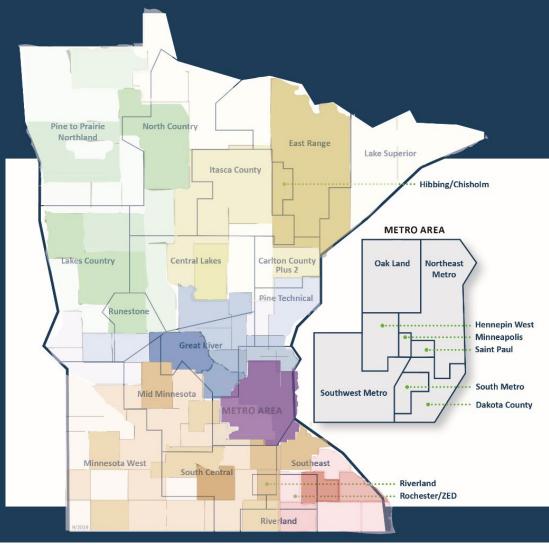
Workforce Trends **For Career & Technical Education RealTime Talent Erin** Olson **Senior Director of Strategic Research** Julia Diaz **Research Analyst**

December 6th, 11th, 13th and 15th 2023

The contents of this series were made possible through the Strengthening Career and Technical Education for the 21st Century Act (Perkins V) Federal grant from the United States Department of Education administered through Minnesota State Colleges and Universities.





Who's in the Virtual "Room"

In the chat field, please share your name, your role, and the organization that you represent.

Workforce Trends For Career & Technical Education Southern Minnesota

RealTime Talent

Erin Olson, Senior Director of Strategic Research Julia Diaz, Research Analyst December 15, 2023

Access the full report here:

http://www.realtimetalent.org

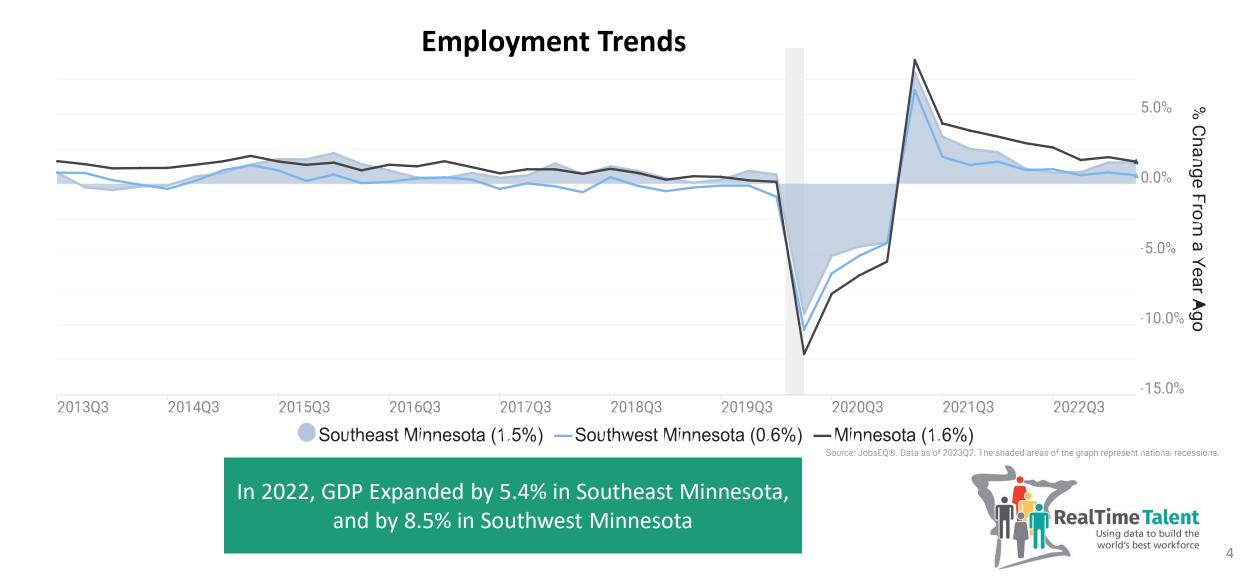
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Southwest

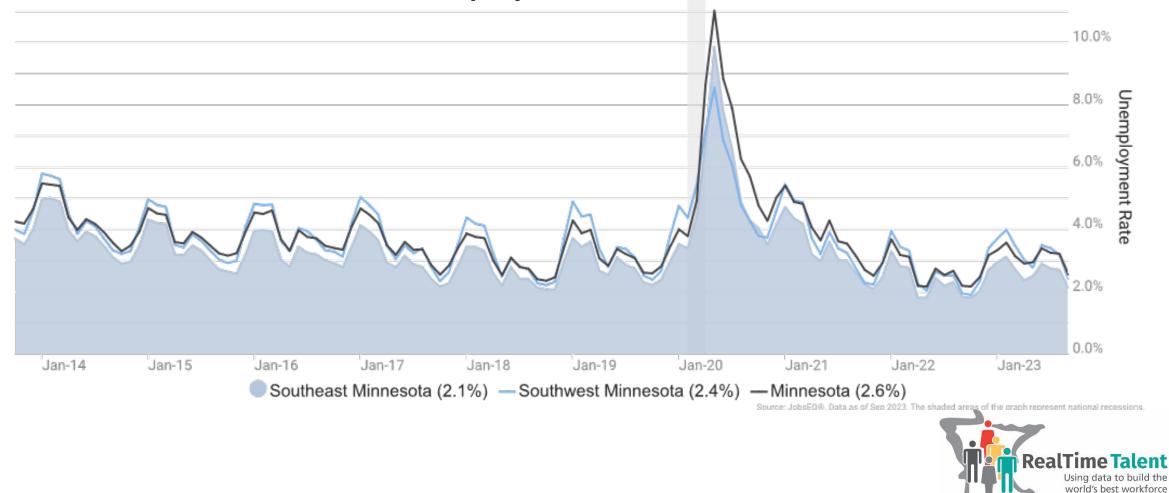
Southeast

Southwest Southeast



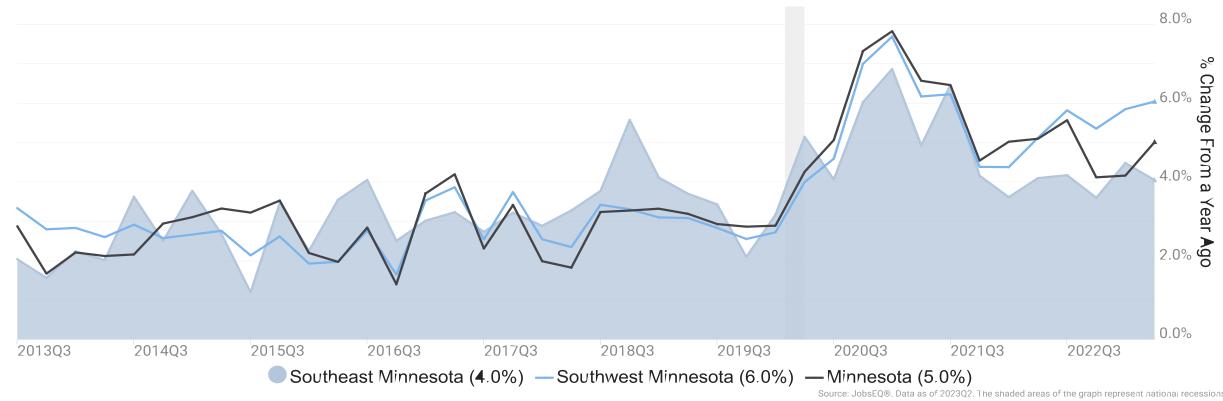
Southwest Southeast

Unemployment Trends



Southwest Southeast

Average Wage Changes from Prior Year

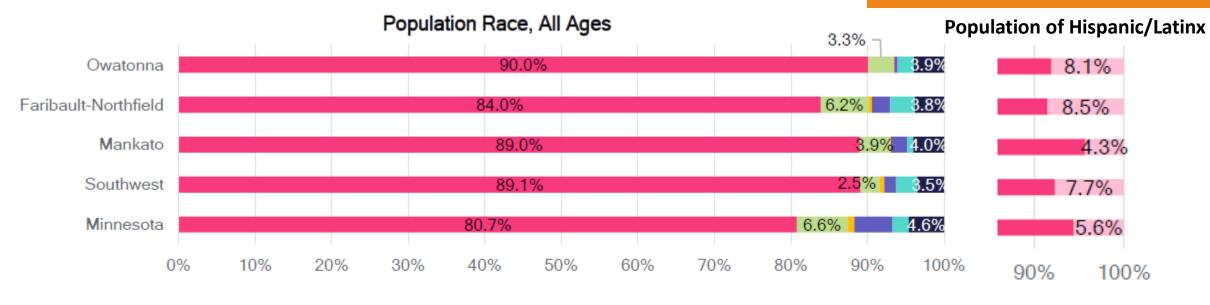




Annual average wages per worker data are derived from the Quarterly Census of Employment and Wages, provided by the Bureau of Labor Statistics and imputed where necessary. Data are updated through 2023Q1 with preliminary estimates updated to 2023Q2.

Population Demographics

Southwest



White

- Black or African American
- American Indian or Alaska Native
- Asian
- Native Hawaiian or Other Pacific Islander
- Some Other Race

■Two or More Races



Population Demographics

Population Race, All Ages

Southeast

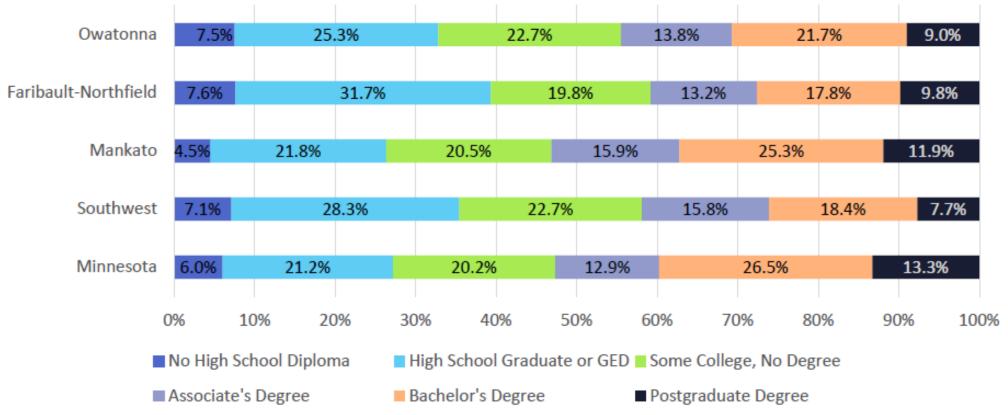
Population of Hispanic/Latinx



- WhiteBlack or African AmericanAmerican Indian or Alaska NativeAsianNative Hawaiian or Other Pacific IslanderSome Other Race
 - Two or More Races



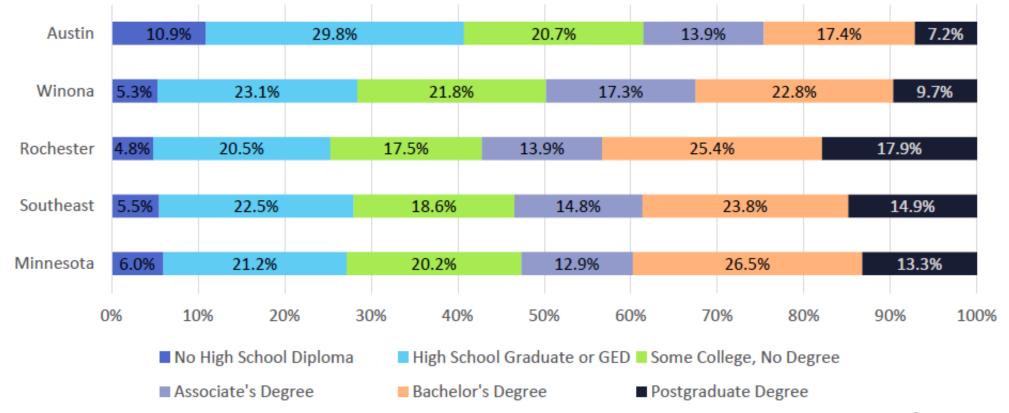
Southwest



Educational Attainment, Age 25-64



Southeast



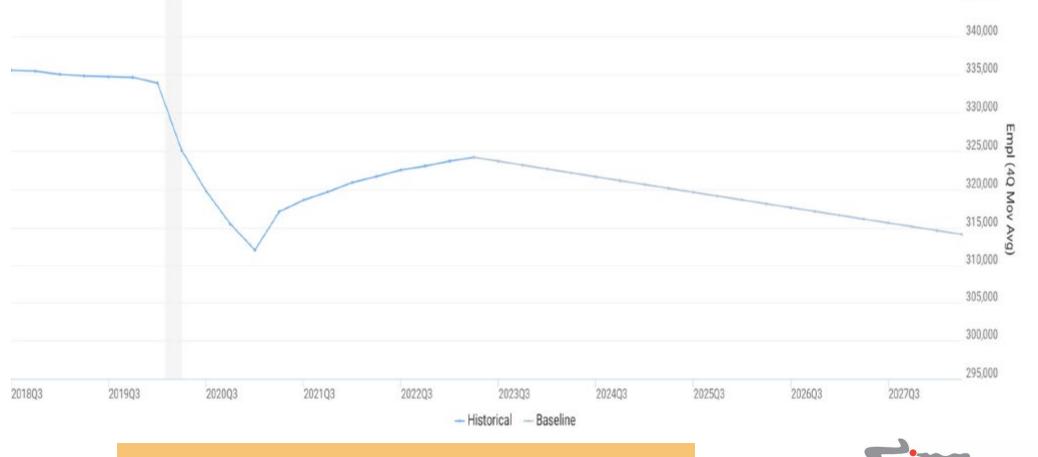
Educational Attainment, Age 25-64

RealTime Talent Using data to build the world's best workforce

Labor Market Workforce Forecast

Southwest



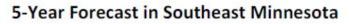


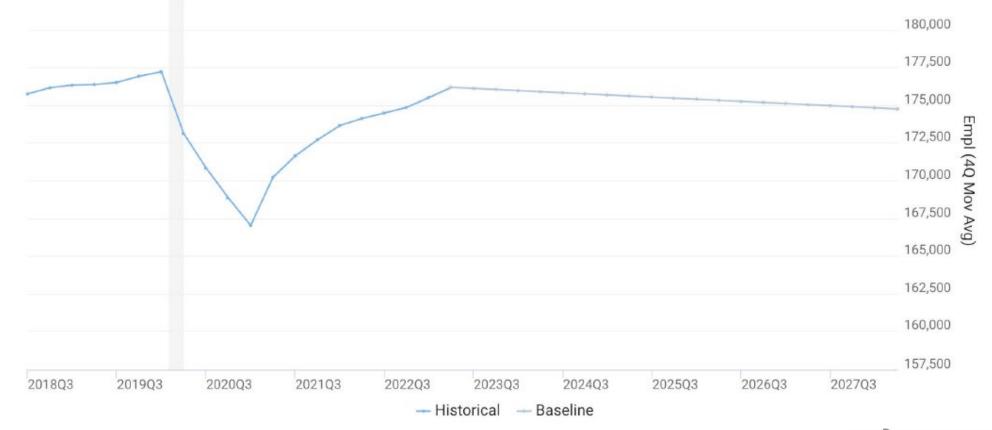
Employment is forecast to decline by -0.6% on average annually



Labor Market Workforce Forecast

Southeast





Employment is forecast to decline by -0.2% on average annually



Polling Question

Which career pathways do you believe to be most important in Southern Minnesota?

Why?

How does your response vary by community?

Marketing > Merchandising > Marketing Management > Marketing Communications > Marketing Research > Professional Sales

Business, Management, and Administration

> Administrative Support > Operations Management

> Business Information Management

> Human Resources Management > General Management

Hospitality and Tourism

> Lodging

- > Recreation, Amusements and Attractions
- > Restaurants and Food/Beverage Services > Travel and Tourism

Law, Public Safety,

- Corrections, and Security > Correction Services
- > Emergency and Fire
- Management Services > Law Enforcement
- Services
- > Legal Services
- > Security and Protective Services

Government and Public

- Administration > Revenue
- and Taxation > Foreign Service
- > Governance
- > National Security
- > Planning
- > Public Management and Administration
- > Regulation

Agriculture, Food, and Natural Resources > Animal Systems

- > Agribusiness Systems
- > Environmental Service Systems
- > Food Products and Processing Systems
- > Natural Resources Systems
- > Plant Systems
- > Power, Structural, and Technical Systems

CAREER FIELD

Agriculture, Food & Natural Resources

Foundation **Knowledge & Skills**

Problem Solving • Critical Thinking Employability • Citizenship • Ethics Lifelong Learning • Financial Well-Bein

Health Science Technology

CAREER FIELD

Health Science

- > Biotechnology Research and Development
- > Health Informatics
- > Therapeutic Services

Arts, Audio/Video Technology, and Communications

- > Audio/Video Technology and Film
- > Journalism and Broadcasting
- > Performing Arts
- > Printing Technology
- > Communications Technology
- > Visual Arts

Information Technology

- > Information Support and Services
- > Network Systems
- > Programming and Software Development
- > Web and Digital Communications

*M MINNESOTA STATE



Science,

Technology,

Engineering, and

Mathematics

and Technology

> Science and Mathematics

Transportation, Distribution, and Logistics

- > Facility and Mobile Equipment Maintenance
- > Health, Safety, and Environmental Management
- > Sales and Services
- > Transportation Operations
- > Transportation Systems/Infrastructure
- Planning, Management, and Regulation
- > Warehousing and Distribution Center Operations

Architecture and Manufacturing Construction

> Construction

> Maintenance/

Operations

Pre-construction

> Design/

ନ୍ଧି

FIELD

- > Production > Manufacturing
 - Production
 - > Engineering Process Development
 - > Maintenance.
 - Installation, and Repair
 - > Quality Assurance > Logistics and
 - Inventory Control
 - > Health, Safety,

- Mental Health Services > Early Childhood Development and Services > Family and Community
 - Services > Personal Care Services

Human Services

> Consumer Services

> Counseling and

Finance

> Accounting

> Insurance

> Banking Services

> Business Finance

> Securities and Investment

- Education and Training
- > Administration and Administrative Support
 - > Professional Support Services
- Human Services CAREER HELD

CAREE

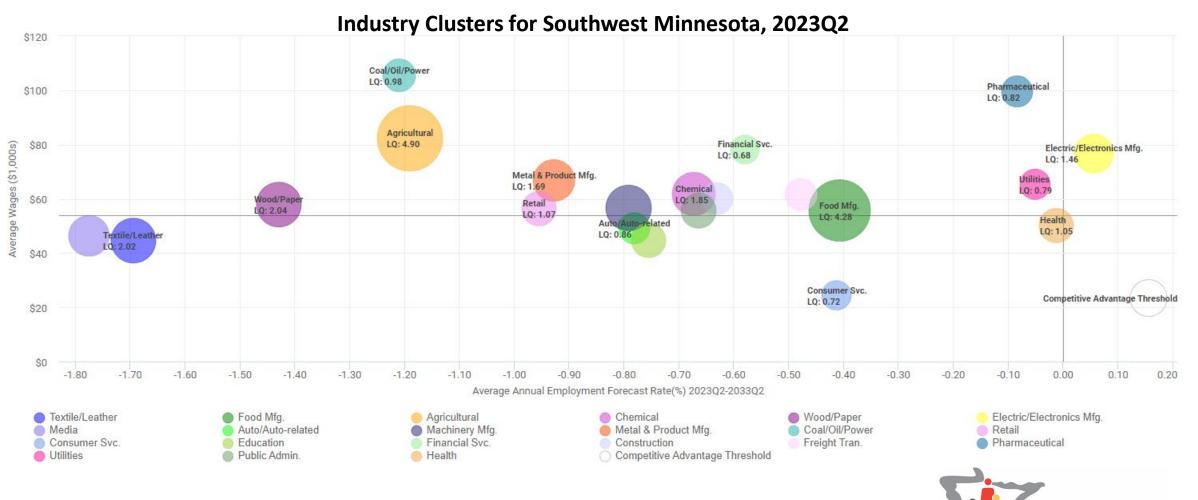
- > Teaching/Training

- - > Diagnostic Services
 - > Support Services

- > Logistics Planning and Management Services

Labor Market Workforce Forecast

Southwest



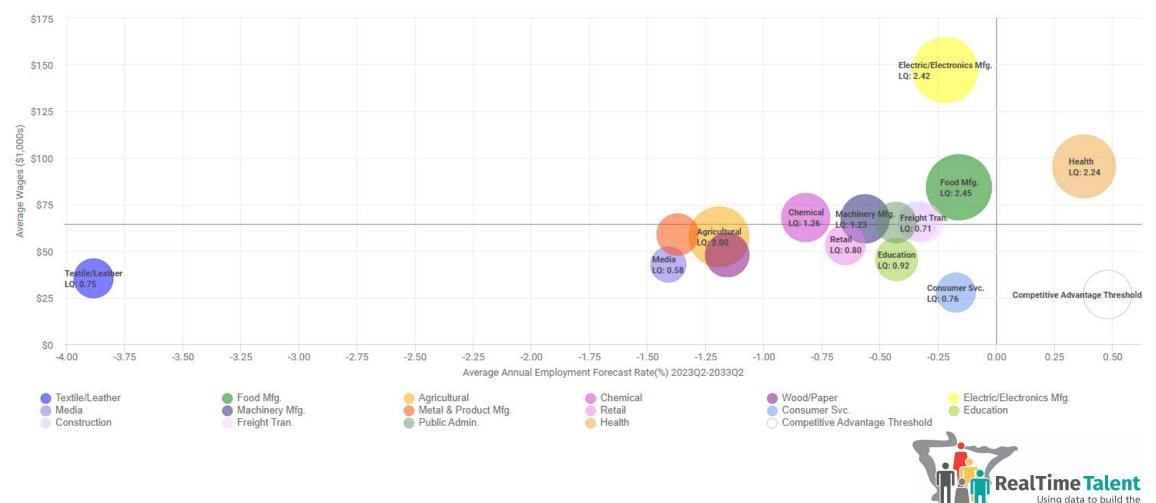
world's best workforce 14

RealTime Talent

Labor Market Workforce Forecast

Southeast

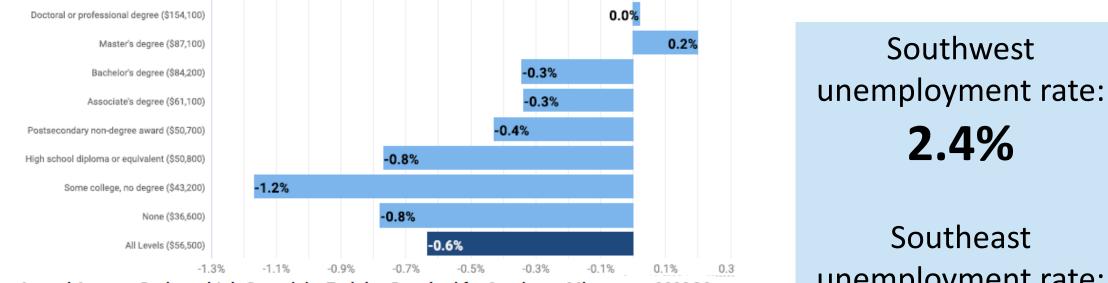
Industry Clusters for Southeast Minnesota, 2023Q2



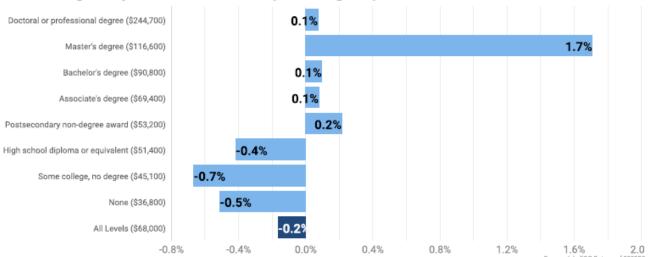
Quantifying Talent Shortages Forecast

Southwest Southeast

Annual Average Projected Job Growth by Training Required for Southwest Minnesota, 2023Q2



Annual Average Projected Job Growth by Training Required for Southeast Minnesota, 2023Q2

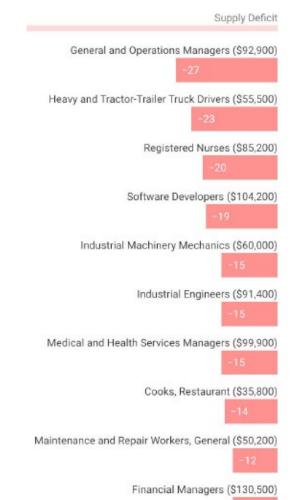


Southeast unemployment rate: **2.1%** *As of 202302



Talent Shortage Occupation Gaps

Southwest



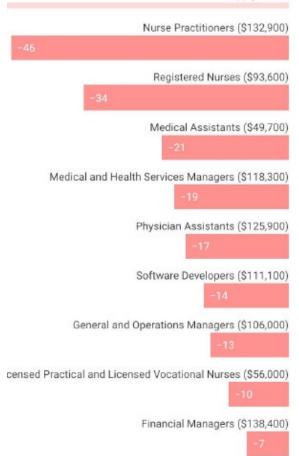
Southwest Southeast

New in 2023

- In the Southwest, General & Operations Manager is now the top occupation forecasting shortages, while Nursing roles still rank in the top positions in the Southeast.
- Six of the top ten occupations forecasting shortages in the SE are in Health Science Technology



Southeast Supply Deficit



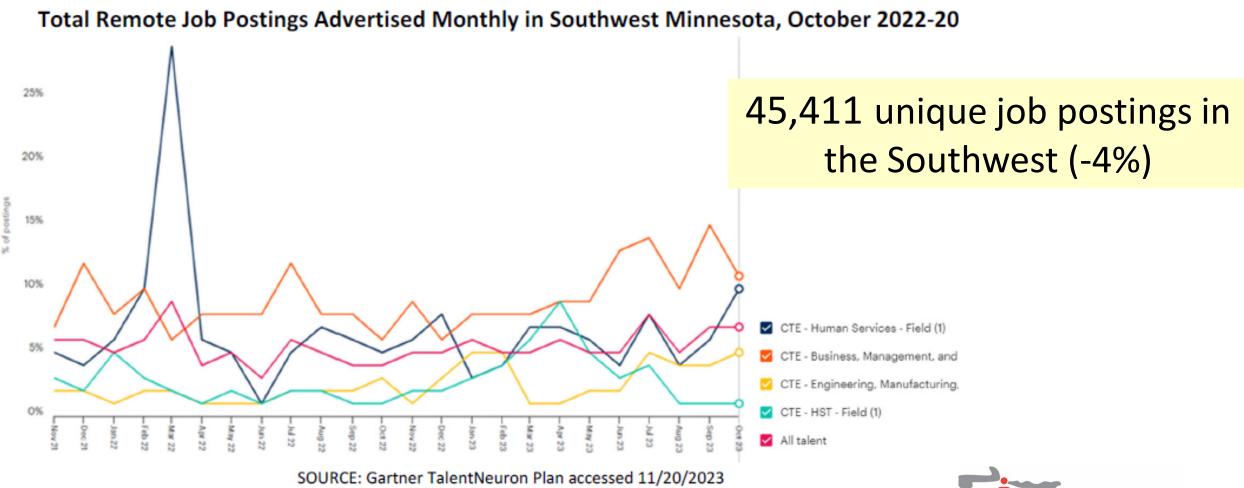
Heavy and Tractor-Trailer Truck Drivers (\$58,600)



-7

Emerging Career Paths

Southwest

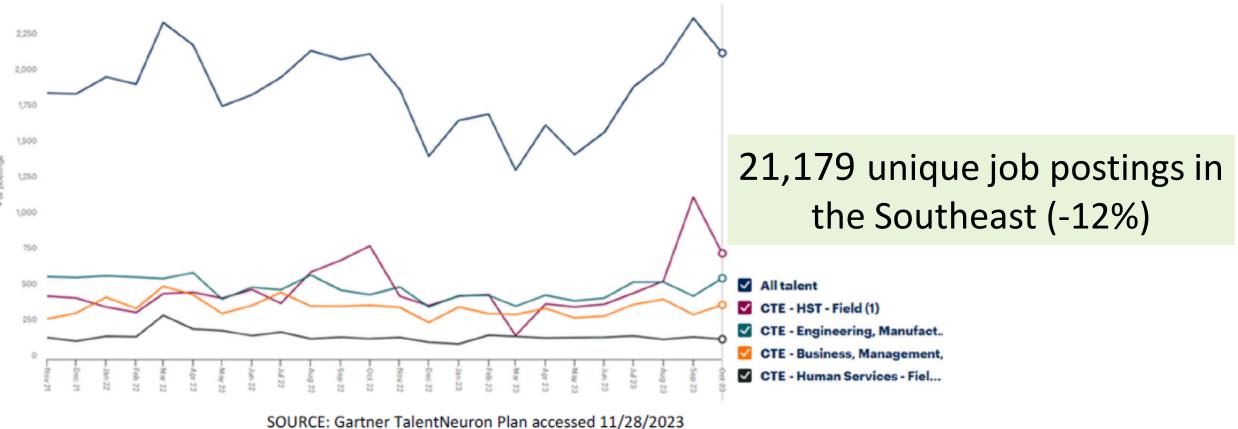


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Emerging Career Paths

Southeast

Total Remote Job Postings Advertised Monthly in Southeast Minnesota, October 2022-2023



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Career Fields

Southwest

CTE Field Employment and Wages in Southwest Minnesota, 2023Q2¹

			Current 2	023Q2	Estimate	5		5-Year l	History
	2023Q2	2023 Avg Entry-Level	2023 Avg Ann			Unempl	Online Job Ads 10/20/2023-	Empl	
CTE Field	Empl	Wages	Wages	LQ	Unempl	Rate	11/20/2023 ³	Change	Ann %
Health Science Technology	27,226	\$35,800	\$78,200	0.92	549	1.8%	3,406	-2,366	-1.7%
Human Services	49,490	\$40,600	\$54,800	0.98	1,152	2.3%	2,001	-453	-0.2%
Arts, Communications, and Information Systems	9,552	\$49,500	\$73,000	0.64	227	2.4%	417	-969	-1.9%
Business, Management, and Administration	125,595	\$36,500	\$53,100	0.87	4,476	3.2%	6,292	-3,404	-0.5%
Engineering, Manufacturing, and Technology	94,145	\$40,600	\$53,800	1.18	3,549	3.3%	3,987	-2,102	-0.4%
Agriculture, Food, and Natural Resources*	31,325	\$37,600	\$54,900	1.85	845	2.6%	788	-932	-0.6%
Total - All Occupations	324,233	\$31,100	\$56,500	1.00	10,391	2.9%	16,469	-9,913	-0.6%





Southwest

CTE Field Baseline Employment Forecast for Southwest Minnesota, 2028Q2

	Current	5-Year Growth 2028Q2					
CTE Field (occupation overlap exists, will not sum)	2023Q2 Empl (Place of Work)	Total Demand	Exits	Transfers	Empl Change	Ann % Change	
Health Science Technology	27,226	11,940	5,482	6,467	-9	0.0%	
Human Services	49,490	25,123	12,039	13,810	-727	-0.3%	
Arts, Communications, and Information Systems	9,552	3,828	1,497	2,610	-279	-0.6%	
Business, Management, and Administration	125,595	75,105	34,547	46,073	-5,515	-0.9%	
Engineering, Manufacturing, and Technology	94,145	48,135	19,257	31,603	-2,725	-0.6%	
Agriculture, Food, and Natural Resources*	31,325	17,125	7,842	10,640	-1,358	-0.9%	
Total - All Occupations	324,233	173,975	77,850	106,307	-10,182	-0.6%	



Career Fields

Southeast

CTE Field Employment and Wages in Southeast Minnesota, 2023Q2¹

			Current 2	023Q2	Estimates	5		5-Year I	History
CTE Field	2023Q2 Empl	2023 Avg Entry-Level Wages	2023 Avg Ann Wages	LQ	Unempl	Unempl Rate	Online Job Ads 10/29/2023- 11/29/2023 ³	Empl Change	Ann %
Health Science Technology	36,517	\$32,600	\$110,700	2.27	499	1.4%	1,894	2,123	1.2%
Human Services	25,887	\$41,300	\$55,500	0.94	548	2.0%	971	634	0.5%
Arts, Communications, and Information Systems	5,072	\$56,600	\$84,500	0.62	103	1.9%	402	-349	-1.3%
Business, Management, and Administration	67,009	\$37,800	\$55,100	0.86	2,061	2.9%	3,470	-28	0.0%
Engineering, Manufacturing, and Technology	36,858	\$42,200	\$56,700	0.85	1,146	2.9%	1,584	-642	-0.3%
Agriculture, Food, and Natural Resources*	10,302	\$39,500	\$58,400	1.12	247	2.3%	296	-424	-0.8%
Total - All Occupations	176,190	\$32,600	\$68,000	1.00	4,460	2.4%	8,595	1,424	0.2%





CTE Field Baseline Employment Forecast for Southeast Minnesota, 2028Q2

	Current		5-Year Growth 2028Q2					
CTE Field (occupation overlap exists, will not sum)	2023Q2 Empl (Place of Work)	Total Demand	Exits	Transfers	Empl Change	Ann % Change		
Health Science Technology	36,517	15,707	6,735	7,974	998	0.5%		
Human Services	25,887	13,905	6,371	7,424	110	0.1%		
Arts, Communications, and Information Systems	5,072	2,116	729	1,369	18	0.1%		
Business, Management, and Administration	67,009	41,972	18,836	24,963	-1,827	-0.6%		
Engineering, Manufacturing, and Technology	36,858	19,236	7,496	12,377	-637	-0.3%		
Agriculture, Food, and Natural Resources*	10,302	5,796	2,492	3,580	-276	-0.5%		
Total - All Occupations	176,190	95,677	41,523	55,640	-1,486	-0.2%		



Zero Unemployment

Southwest

				Curre	nt			5-Year	History			5-Year Forecas	t	
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	30-Day Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Change	Ann % Change
21-2021	Directors, Religious Activities and Education	505	\$61,000	1.54	0	n/a	5	-31	-1.2%	242	103	154	-15	-0.6%
11-3012	Administrative Services Managers	451	\$114,800	0.94	0	n/a	1	89	4.5%	175	73	110	-8	-0.4%
49-9043	Maintenance Workers, Machinery	253	\$57,100	1.98	0	n/a	1	-1	0.0%	133	62	72	-1	-0.1%
51-9041	Extruding, Forming, Pressing, and Compacting Machine Setters, Operators, and Tenders	244	\$49,200	2.08	0	n/a	n/a	-53	-3.9%	110	40	80	-9	-0.8%
29-1131	Veterinarians	194	\$140,300	1.09	0	n/a	24	-5	-0.5%	46	20	13	12	1.2%
29-1215	Family Medicine Physicians	178	\$291,900	0.82	o	n/a	14	-66	-6.1%	21	17	8	-3	-0.4%
29-1216	General Internal Medicine Physicians	144	\$306,700	0.96	0	n/a	8	-21	-2.7%	16	13	6	-4	-0.5%
19-3034	School Psychologists	129	\$76,800	1.07	0	n/a	30	-24	-3.4%	41	13	33	-6	-0.9%
51-8013	Power Plant Operators	124	\$97,600	1.90	0	n/a	1	57	13.1%	30	17	34	-21	-3.6%
29-1031	Dietitians and Nutritionists	117	\$69,800	0.75	o	n/a	12	0	0.0%	36	20	18	-2	-0.4%
47-5022	Excavating and Loading Machine and Dragline Operators, Surface Mining	114	\$65,900	1.58	0	n/a	1	-42	-6.0%	52	17	40	-4	-0.8%
19-2041	Environmental Scientists and Specialists, Including Health	112	\$73,100	0.73	0	n/a	10	2	0.3%	48	12	38	-2	-0.3%

Zero Unemployment

Southeast

				Curre	nt			5-Year	History		5-Year Forecast			
SOC	Occupation	Empl	Mean Ann Wages ²	LQ	Unempl	Unempl Rate	30-Day Online Job Ads ³	Empl Change	Ann %	Total Demand	Exits	Transfers	Empl Change	Ann % Change
11-3012	Administrative Services Managers	296	\$117,600	1.13	0	n/a	1	90	7.5%	124	49	74	1	0.1%
21-2021	Directors, Religious Activities and Education	212	\$62,700	1.19	0	n/a	1	4	0.4%	105	44	65	-4	-0.4%
29-1218	Obstetricians and Gynecologists	196	\$260,000	7.61	0	n/a	7	3	0.3%	26	19	9	-1	-0.1%
43-3051	Payroll and Timekeeping Clerks	149	\$54,800	0.83	0	n/a	4	-18	-2.3%	61	35	41	-15	-2.1%
51-8031	Water and Wastewater Treatment Plant and System Operators	124	\$68,000	0.91	0	n/a	5	7	1.1%	50	22	35	-7	-1.2%
29-1041	Optometrists	106	\$154,500	2.23	0	n/a	8	12	2.5%	22	11	5	6	1.1%
29-1223	Psychiatrists	99	\$301,800	3.25	0	n/a	10	5	0.9%	15	9	4	1	0.2%
19-3033	Clinical and Counseling Psychologists	98	\$140,400	1.28	0	n/a	9	23	5.3%	34	15	17	2	0.4%
43-5031	Public Safety Telecommunicators	94	\$61,700	0.95	0	n/a	12	11	2.6%	47	20	29	-1	-0.2%
43-5051	Postal Service Clerks	94	\$57,100	1.12	0	n/a	2	22	5.5%	34	23	18	-6	-1.3%
21-2099	Religious Workers, All Other	86	\$44,100	0.95	0	n/a	n/a	3	0.7%	53	27	27	-1	-0.3%
29-1131	Veterinarians	83	\$109,000	0.85	0	n/a	8	3	0.7%	20	9	6	5	1.3%
49-9043	Maintenance Workers, Machinery	79	\$58,900	1.14	0	n/a	n/a	-9	-2.1%	41	19	22	0	-0.1%
00-000	Total - All Occupations	176,190	\$68,000	1.00	4,460	2.4%	8,573	1,424	0.2%	95,677	41,523	55,640	-1,486	-0.2%



Career Field Analysis

Target Occupations

High wage (above regional average)
High-skill (require some credential)
High-demand (2/4 indicators: under 3% unempl, higher
than average 5-year growth, total 5-year demand >50%
of current empl, high job posting volume)
*Often also high occupation gap and award gap



Gateway Occupations

Mid-wage (\$45,000 – regional average) Low-middle skills (HS diploma, some OJT) Sufficient demand (3-5% unemployment and/or high volumes of current opportunities)

Origin Occupations Low wage (<\$45,000/year) Low skill (no credential) Low demand (over 5% unemployment, low growth, low replacement demand, and/or low job postings)

Career Field Analysis

Occupation Characteristics for Consideration

- High-Wage: Paying above the area mean wage
- High-Skill: Requiring some form of credential
- High-Demand: 2/4 of the following requirements met:
 - Low unemployment
 - High volume of job postings in the past 3 months
 - Forecasted growth outpaces average regional forecasted growth
 - Forecasted total demand equal to or greater than 50% of total current employment
- Occupation Gaps
- Award Gaps



Health Science Technology Summary Statistics

Southwest

- **2023Q2 Employment:** 27,226 (8.4% of SW employment)
- Average Wage: \$78,200 (compared to \$56,500 across all occupations)
- Location Quotient: 0.92
- **2023Q2 Unemployment:** 549 (1.8% rate)
- **30-Day Job Ads:** 3,406*
- 5-Year Ann Avg Employment Change: -1.7%
- Forecast 5-Year Ann Employment Change: 0.0%
- Total 5-Year Demand: 11,940

Southwest Southeast

Southeast

- 2023Q2 Employment: 36,517 (20.7% of SE employment)
- Average Wage: \$110,700 (compared to \$68,000 across all occupations)
- Location Quotient: 2.27
- 2023Q2 Unemployment: 499 (1.4% rate)
- **30-Day Job Ads:** 1,894*
- 5-Year Ann Avg Employment Change: 1.2%
- Forecast 5-Year Ann Employment Change: 0.5%
- Total 5-Year Demand: 15,707



Chmura Economics JobsEQ, 2023Q2 dataset. *Indicates live postings during the month of October.

Health Science Technology Top Occupation & Award Gaps

Southwest Southeast

Southwest

Southeast

Top Occupation Gaps

- Registered Nurses
- Medical & Health Services Managers
- Nurse Practitioners
- Licensed Practical & Licensed Vocational Nurses
- Medical Assistants

Top Award Gaps

- Licensed Practical & Licensed Vocational Nurses
- Medical & Health Services Managers
- Medical Assistants
- Healthcare Support Workers, All Other
- Medical Secretaries & Administrative Assistants

Top Occupation Gaps

- Nurse Practitioners
- Registered Nurses
- Medical Assistants
- Medical & Health Services Managers
- Physician Assistants

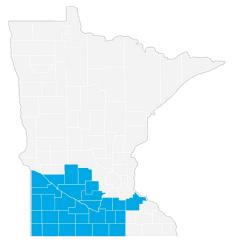
Top Award Gaps

- Medical Assistants
- Physician Assistants
- Medical Secretaries & Administrative Assistants
- Nurse Practitioners
- Nursing Assistants

Health Science Technology

Southwest

Target Occupations (all HW, HD, HS, OG) Registered Nurses Medical & Health Services Managers (AG) Dental Assistants Pharmacists (AG) Dental Hygienists



Gateway Occupations (all OG)

Licensed Practical Nurses (HS, AG) Medical Secretaries & Administrative Assistants (HD, AG) Medical Records Specialists (HS, HD, AG) Health Technologists & Technicians (HS, HD, AG) Ophthalmic Medical Technicians (HS, HD)

Origin Occupations (all OG)

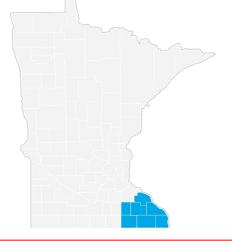
Nursing Assistants (HS) Home Health Aides (HD) Medical Assistants (HS, HD, AG) Pharmacy Technicians (HD, AG) Veterinary Technologists & Technicians (HS, HD)

HW = High-Wage; HS=High-Skill; HD=High-Demand; OG=Occupation Gaps; AG=Award Gaps

Health Science Technology

Southeast

Target Occupations (all HW, HD, HS, OG) Registered Nurses (AG) Nurse Practitioners (AG) Physicians, All Other (AG) Medical & Health Services Managers Physician Assistants (AG)



Gateway Occupations (all HD, OG) Medical Assistants (HS, AG) Medical Secretaries & Administrative Assistants (AG) Licensed Practical Nurses (HS, AG) Pharmacy Technicians Medical Records Specialists (HS)

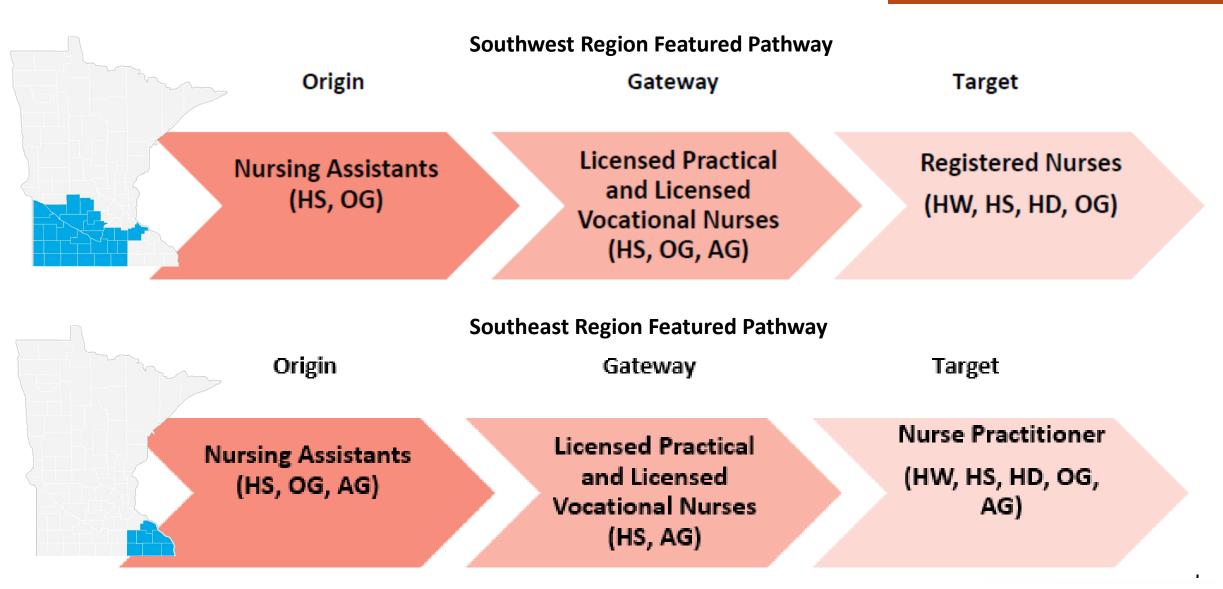
Origin Occupations (all HD)

Nursing Assistants (HS, OG, AG) Home Health Aides Healthcare Support Workers, All Other (AG) Phlebotomists (HS) Veterinary Technologists & Technicians (HS, OG)

HW = High-Wage; HS=High-Skill; HD=High-Demand; OG=Occupation Gaps; AG=Award Gaps

Health Science Technology

Southwest Southeast



Human Services Summary Statistics

Southwest

- **2023Q2 Employment:** 49,490 (15.3% of SW employment)
- Average Wage: \$54,800 (compared to \$56,500 across all occupations)
- Location Quotient: 0.98
- 2023Q2 Unemployment: 1,152 (2.3% rate)
- **30-Day Job Ads:** 2,001*
- 5-Year Ann Avg Employment Change: -0.2%
- Forecast 5-Year Ann Employment Change: -0.3%
- Total 5-Year Demand: 25,123

Southwest Southeast

Southeast

- 2023Q2 Employment: 25,887 (14.7% of SE employment)
- Average Wage: \$55,500 (compared to \$68,000 across all occupations)
- Location Quotient: 0.94
- 2023Q2 Unemployment: 548 (2.0% rate)
- **30-Day Job Ads:** 971*
- 5-Year Ann Avg Employment Change: 0.5%
- Forecast 5-Year Ann Employment Change: 0.1%
- Total 5-Year Demand: 13,905



Chmura Economics JobsEQ, 2023Q2 dataset. *Indicates live postings during the month of October.

Human Services Top Occupation & Award Gaps

Southwest Southeast

Southwest

Top Occupation Gaps

- Substance, Behavioral, Mental Health Counselors
- Social & Community Service Managers
- Police & Sheriff's Patrol Officers
- Secondary School Teachers
- Child, Family, & School Social Workers **Top Award Gaps**
- Childcare Workers
- Lawyers
- Hairdressers, Hairstylists, & Cosmetologists
- Social & Human Service Assistants
- Firefighters

Top Occupation Gaps

- Emergency Medical Technicians
- Substance, Behavioral, Mental Health Counselors
- Secondary School Teachers
- Elementary School Teachers
- Health Specialties Teachers, Postsecondary

 Top Award Gaps

Southeast

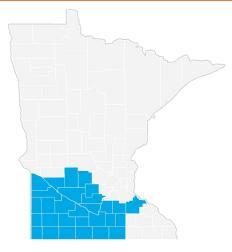
Top Award Gaps

- Emergency Medical Technicians
- Childcare Workers
- Lawyers
- Paramedics
- Clergy

Human Services

Southwest

Target Occupations (all HW, HS, HD, OG) Child, Family, & School Social Workers Lawyers (AG) Social & Community Service Managers Guidance & Career Counselors Compliance Officers



Gateway Occupations

Social & Human Service Assistants (HD, AG) License Clerks (HD, OG) Substance Abuse, Behavioral Disorder, & Mental Health Counselors (HS, HD, OG) Correctional Officers (AG) Substitute Teachers (HS, HD)

Origin Occupations

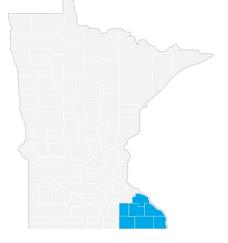
Personal Care Aides (HD, AG)
Teaching Assistants (HS)
Childcare Workers (AG)
Preschool Teachers (HS, HD, OG)
Cosmetologists (HS, HD, OG, AG)

HW = High-Wage; HS=High-Skill; HD=High-Demand; OG=Occupation Gaps; AG=Award Gaps

Human Services

Southeast

Target Occupations (all HW, HS, HD, OG) Lawyers (AG) Social & Community Service Managers Compliance Officers Social Workers, All Other Health Specialties Teachers, Postsecondary



Gateway Occupations (all HS, OG) Elementary School Teachers Secondary Teachers Middle School Teachers Substance Abuse, Behavioral Disorder, & Mental Health Counselors (HD) Child, Family, & School Social Workers (HD)

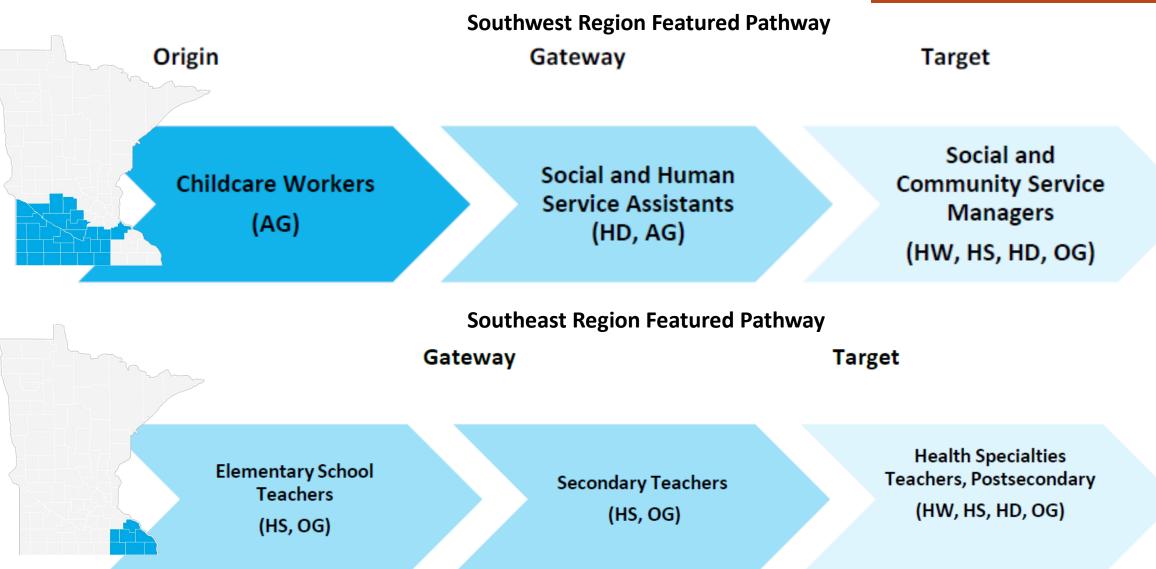
Origin Occupations

Personal Care Aides (HD, AG) Teaching Assistants (HS) Childcare Workers (AG) Preschool Teachers (HS, HD) Emergency Medical Technicians (HS, HD, OG, AG)

HW = High-Wage; HS=High-Skill; HD=High-Demand; OG=Occupation Gaps; AG=Award Gaps

Human Services

Southwest Southeast



Arts, Communications, & Information Systems *Summary Statistics* Southwest

- **2023Q2 Employment:** 9,552 (2.9% of SW employment)
- Average Wage: \$73,000 (compared to \$56,500 across all occupations)
- Location Quotient: 0.64
- 2023Q2 Unemployment: 227 (2.4% rate)
- **30-Day Job Ads:** 417*
- **5-Year Ann Avg Employment Change:** -1.9%
- Forecast 5-Year Ann Employment Change: -0.6%
- Total 5-Year Demand: 3,828

Southwest Southeast

Southeast

- 2023Q2 Employment: 5,072 (2.9% of SE employment)
- Average Wage: \$84,500 (compared to \$68,000 across all occupations)
- Location Quotient: 0.62
- **2023Q2 Unemployment:** 103 (1.9% rate)
- **30-Day Job Ads:** 402*
- 5-Year Ann Avg Employment Change: -1.3%
- Forecast 5-Year Ann Employment Change: 0.1%
- Total 5-Year Demand: 2,116



Arts, Communications, & Information Systems *Top Occupation & Award Gaps*

Southwest Southeast

Southwest

Top Occupation Gaps

- Software Developers
- Computer Systems Analysts
- Information Security Analysts
- Software Quality Assurance Analysts & Testers
- Musicians & Singers

Top Award Gaps

- Computer User Support Specialists
- Graphic Designers
- Prepress technicians & Workers
- Art Directors
- Audio & Video Technicians

Southeast

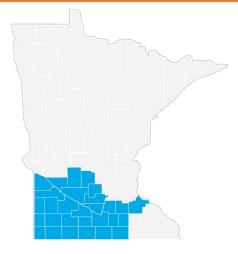
Top Occupation Gaps

- Software Developers
- Computer Systems Analysts
- Web Developers
- Telecommunications Line Installers & Repairers
- Software Quality Assurance Analysts & Testers
 Top Award Gaps
- Computer User Support Specialists
- Musicians & Singers
- Audio & Video Technicians
- Telecommunications Equipment Installers
- Commercial & Industrial Designers

Arts, Communications, & Information Systems

Southwest

Target Occupations (all HW, HD, HS, OG) Software Developers Computer Systems Analysts Computer Network Support Specialists Computer Occupations, All Other Telecommunications Equipment Installers (AG)



Gateway Occupations

Printing Press Operators (AG) Graphic Designers (HS, AG) Telecommunications Line Installers & Repairers (HD, OG) Entertainers & Performers, Sports (HD) Camera Operators, Television, Video, & Film (HS)

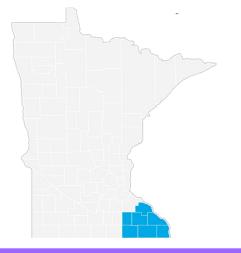
Origin Occupations

Prepress Technicians & Workers (HS, AG) Print Binding & Finishing Workers Broadcast Announcers & Radio Disc Jockeys (HS) Floral Designers News Analysts, Reporters, & Journalists (HS)

Arts, Communications, & Information Systems

Southeast

Target Occupations (all HW, HD, HS, OG) Software Developers Computer Systems Analysts Computer Network Support Specialists Computer Occupations, All Other (emerging occs) Software Quality Assurance Analysts



Gateway Occupations

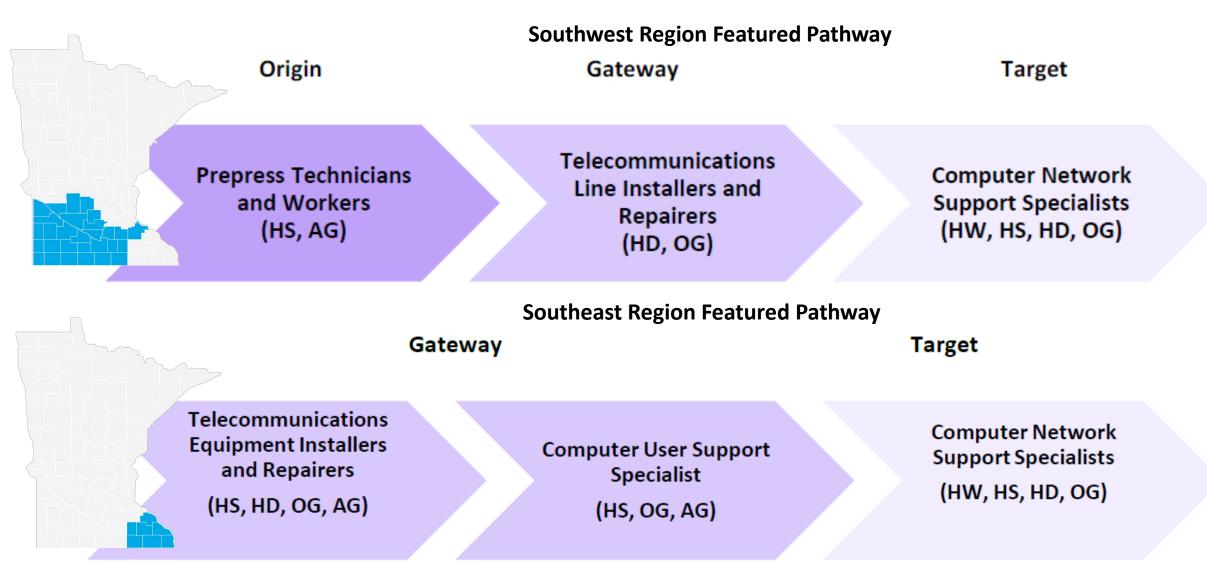
Computer User Support Specialists (HS, OG, AG) Graphic Designers (HS) Telecommunications Equipment Installers & Repairers (HS, HD, OG, AG) Printing Press Operators Photographers

Origin Occupations

Floral Designers Broadcast Announcers & Radio Disc Jockeys (HS) Disc Jockeys, Except Radio Dancers (HD, AG) Craft Artists

Arts, Communications, & Information Systems

Southwest Southeast



Business, Management, & Administration Summary Statistics Southwest

- 2023Q2 Employment: 125,595 (38.7% of SW employment)
- Average Wage: \$53,100 (compared to \$56,500 across all occupations)
- Location Quotient: 0.87
- 2023Q2 Unemployment: 4,476 (3.2% rate)
- **30-Day Job Ads:** 6,292*
- **5-Year Ann Avg Employment Change:** -0.5%
- Forecast 5-Year Ann Employment Change: -0.9%
- Total 5-Year Demand: 125,595

Southwest Southeast

Southeast

- 2023Q2 Employment: 67,009 (38.0% of SE employment)
- Average Wage: \$55,100 (compared to \$68,000 across all occupations)
- Location Quotient: 0.86
- **2023Q2 Unemployment:** 2,061 (2.9% rate)
- **30-Day Job Ads:** 3,470*
- 5-Year Ann Avg Employment Change: 0.0%
- Forecast 5-Year Ann Employment Change: -0.6%
- Total 5-Year Demand: 41,972



Business, Management, & Administration Top Occupation & Award Gaps

Southwest

Southeast

Southwest

Southeast

Top Occupation Gaps

- General & Operations Managers
- Managers, All Other
- Management Analysts
- Project Management Specialists
- Business Operations Specialists, All Other

Top Award Gaps

- General & Operations Managers
- Bookkeeping, Accounting, & Auditing Clerks
- Human Resources Specialists
- Project Management Specialists
- Management Analysts

Top Occupation Gaps

- General & Operations Managers
- Financial Managers
- Restaurant Cooks
- Market Research Analysts & Specialists
- Computer & Information Systems Managers

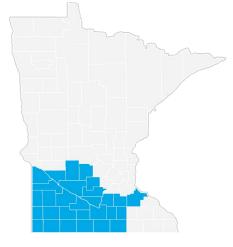
Top Award Gaps

- Bookkeeping, Accounting, & Auditing Clerks
- Supervisors of Food Prep & Serving Workers
- Food Service Managers
- Restaurant Cooks
- Customer Service Representatives

Business, Management, & Administration

Southwest

Target Occupations (all HW, HD, HS, OG) General & Operations Managers (AG) Accountants & Auditors Managers, All Other Market Research Analysts & Marketing Specialists Business Operations Specialists (AG)



Gateway Occupations (all AG)

Secretaries and Administrative Assistants Supervisors of Retail Workers Bookkeeping, Accounting, & Auditing Clerks (HS) Real Estate Sales Agents (HD, OG) Real Estate, & Community Association Managers (HD, OG)

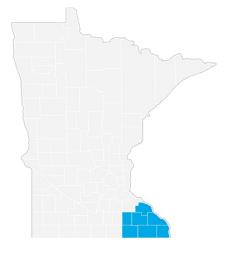
Origin Occupations

Cashiers Retail Salespersons Fast Food & Counter Workers (HD) Office Clerks, General (HD, AG) Stockers & Order Fillers (HD)

Business, Management, & Administration

Southeast

Target Occupations (all HW, HD, HS, OG) General & Operations Managers Accountants & Auditors Business Operations Specialists Market Research Analysts & Marketing Specialists Human Resources Specialists



Gateway Occupations

Office Clerks, General (HD, AG) Secretaries & Administrative Assistants (AG) Bookkeeping, Accounting, & Auditing Clerks (HS, HD, AG) Supervisors of Retail Sales Workers Billing & Posting Clerks (HD, OG)

Origin Occupations

Cashiers Retail Salespersons Fast Food & Counter Workers Customer Service Representative (AG) Stockers & Order Fillers (HD)

Business, Management, & Administration

Southwest Southeast



Engineering, Manufacturing, & Technology Summary Statistics Southwest

- **2023Q2 Employment:** 94,145 (29.0% of SW employment)
- Average Wage: \$53,800 (compared to \$56,500 across all occupations)
- Location Quotient: 1.18
- 2023Q2 Unemployment: 3,549 (3.3% rate)
- **30-Day Job Ads:** 3,987*
- 5-Year Ann Avg Employment Change: -0.4%
- Forecast 5-Year Ann Employment Change: -0.6%
- Total 5-Year Demand: 94,145

Southeast

- 2023Q2 Employment: 36,858 (20.9% of SE employment)
- Average Wage: \$56,700 (compared to \$68,000 across all occupations)
- Location Quotient: 0.85
- 2023Q2 Unemployment: 1,146 (2.9% rate)
- **30-Day Job Ads:** 1,584*
- 5-Year Ann Avg Employment Change: -0.3%
- Forecast 5-Year Ann Employment Change: -0.3%
- Total 5-Year Demand: 19,236



Engineering, Manufacturing, & Technology *Top Occupation & Award Gaps*

Southwest

Top Occupation Gaps

- Heavy & Tractor Trailer Truck Drivers
- Industrial Machinery Mechanics
- Industrial Engineers
- Maintenance & Repair Workers
- Supervisors of Production & Operating Workers
 Top Award Gaps
- Welders, Cutters, Solderers, & Brazers
- Industrial Engineers
- Automotive Service Mechanics
- Heavy & Tractor Trailer Truck Drivers
- Industrial Engineering Technologists

Top Occupation Gaps

Heavy & Tractor Trailer Truck Drivers

Southeast

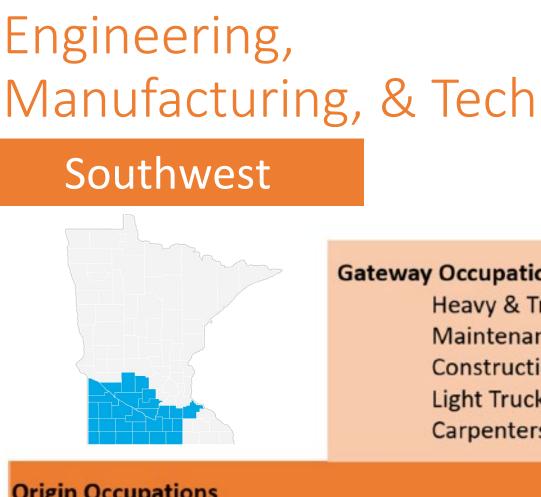
Southwest

Southeast

- Maintenance & Repair Workers
- Industrial Engineers
- Industrial Machinery Mechanics
- Electricians

Top Award Gaps

- Industrial Engineers
- HVAC Mechanics
- Industrial Engineering Technologists
- Mechanical Engineers
- Electrical Engineers



Target Occupations (all HW, HD, HS, OG) Industrial Engineers (AG) **Construction Managers** Mechanical Engineers (AG) Heating, Air Conditioning, & Refrigeration Mechanics (AG) Electrical Engineers

Gateway Occupations

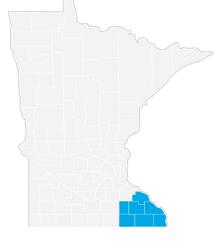
Heavy & Tractor Trailer Drivers (HS, HD, OG, AG) Maintenance & Repair Workers, General (HD, OG, AG) Construction Laborers Light Truck Drivers (HD, AG) Carpenters (OG)

Origin Occupations

Laborers & Freight, Stock Movers (HD) Team Assemblers Packaging & Filling Machine Operators & Tenders (HD, OG) Slaughterers & Meat Packers Meat, Poultry, & Fish Cutters & Trimmers (HD)



Target Occupations (all HW, HD, HS, OG) Industrial Engineers (AG) Construction Managers Mechanical Engineers (AG) Electrical Engineers (AG) Logisticians

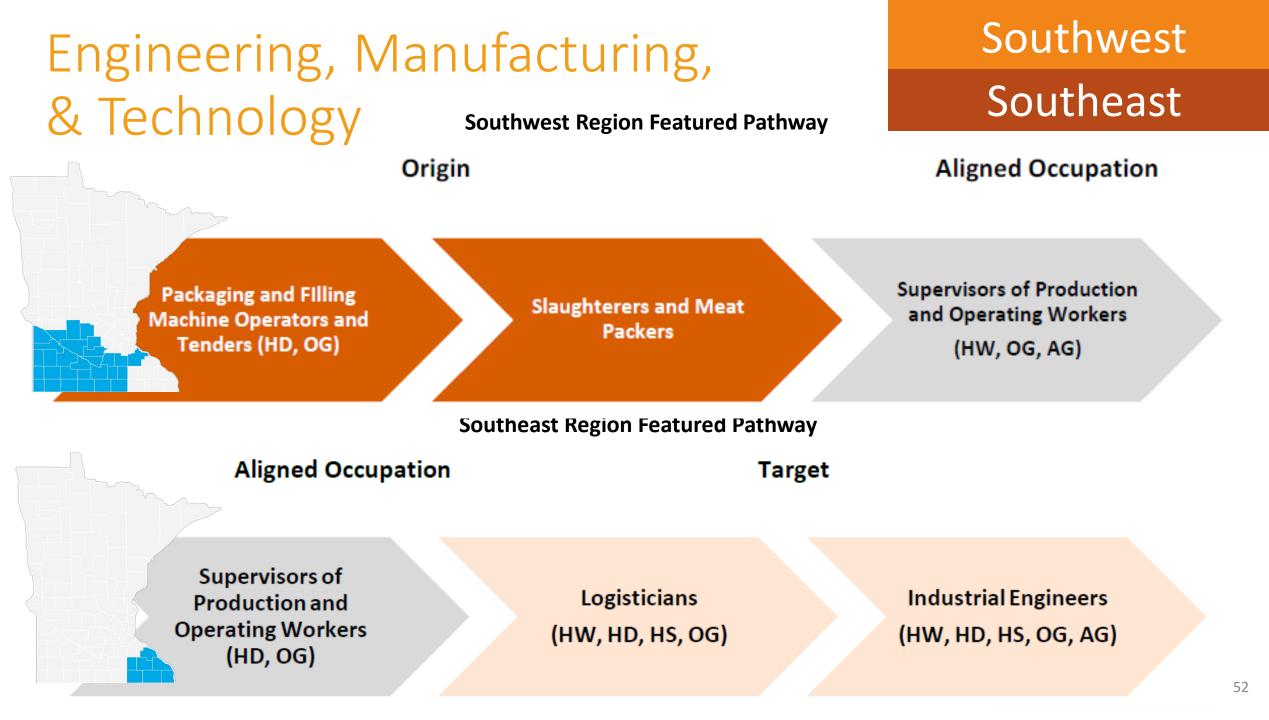


Gateway Occupations

Heavy & Tractor Trailer Drivers (HS, HD, OG) Maintenance & Repair Workers, General (OG) Construction Laborers Carpenters (OG) Automotive Service Technicians (HS, OG)

Origin Occupations

Laborers & Freight, Stock Movers (HD) Team Assemblers Landscaping & Groundskeeping Workers (HD) Slaughterers & Meat Packers (HD) Meat, Poultry, & Fish Cutters & Trimmers (HD)



Agriculture, Food, & Natural Resources

Summary Statistics Southwest

- **2023Q2 Employment:** 31,325 (9.7% of SW employment)
- Average Wage: \$54,900 (compared to \$56,500 across all occupations)
- Location Quotient: 1.85
- **2023Q2 Unemployment:** 845 (2.6% rate)
- **30-Day Job Ads:** 788*
- **5-Year Ann Avg Employment Change**: -0.6%
- Forecast 5-Year Ann Employment Change: -0.9%
- Total 5-Year Demand: 31,325

Southwest Southeast

Southeast

- 2023Q2 Employment: 10,302 (5.8% of SE employment)
- Average Wage: \$58,400 (compared to \$68,000 across all occupations)
- Location Quotient: 1.12
- 2023Q2 Unemployment: 247 (2.3% rate)
- **30-Day Job Ads:** 296*
- **5-Year Ann Avg Employment Change:** -0.8%
- Forecast 5-Year Ann Employment Change: -0.5%
- Total 5-Year Demand: 5,796



Agriculture, Food, & Natural Resources *Top Occupation & Award Gaps* Southwest

Top Occupation Gaps

- Farm Equipment Mechanics & Service Techs
- Plumbers, Pipefitters, & Steamfitters
- Veterinary Technologists & Technicians
- Veterinarians
- HVAC Mechanics

Top Award Gaps

- Farmers, Ranchers, & Agricultural Managers
- HVAC Mechanics
- Veterinarians
- Food Scientists & Technologists
- Landscaping & Groundskeeping Workers

Southwest Southeast

Southeast

Top Occupation Gaps

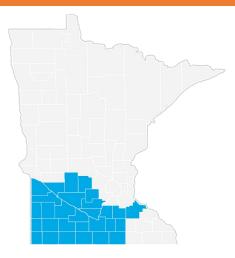
- Veterinary Technologists & Technicians
- Plumbers, Pipefitters, & Steamfitters
- HVAC Mechanics
- Telecommunications Line Installers & Repairers
- Supervisors of Landscaping Workers

Top Award Gaps

- Farmers, Ranchers, & Agricultural Managers
- HVAC Mechanics
- Veterinarians
- Urban & Regional Planners
- Plumbers, Pipefitters, & Steamfitters

Agriculture, Food, & Natural Resources

Southwest



Target Occupations (all HW, HD, HS)

Heating, Air Conditioning, & Refrigeration Mechanics (OG, AG) Telecommunications Equipment Installers & Repairers (OG, AG) Chemists (OG)

Biological Science Teachers, Postsecondary (OG) Life, Physical, & Social Science Technicians, All Other

Gateway Occupations (all HD)

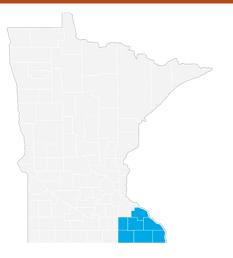
Farm Equipment Mechanics (OG, AG) Refuse & Recyclable Material Collectors Supervisors of Farming, Fishing, & Forestry Workers (AG) Chefs & Head Cooks (HD, OG, AG) Food & Tobacco Machine Operators

Origin Occupations

Farmworkers, Farm, Ranch, & Aquacultural Animals Landscaping & Groundskeeping Workers (HD, AG) Farmworkers & Laborers Meat, Poultry, & Fish Cutters & Trimmers (HD) Food Batchmakers (HD, AG)

Agriculture, Food, & Natural Resources

Southeast



Target Occupations (all HW, HD, HS) Natural Sciences Managers Aircraft Mechanics & Service Technicians (AG) Life, Physical, & Social Science Technicians, All Other Biological Science Teachers, Postsecondary Conservation Scientists

Gateway Occupations (all HD)

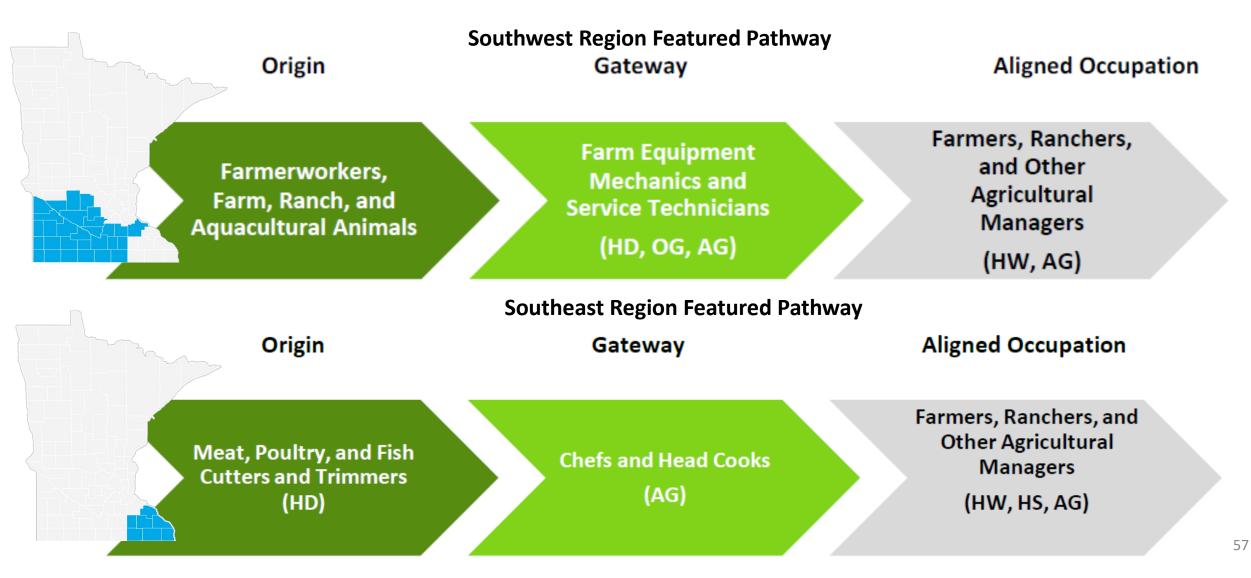
Food Batchmakers Heating, Air Conditioning, & Refrigeration Mechanics (HS, HOG, AG) Supervisors of Landscaping Workers (OG) Telecommunications Equipment Installers & Repairers (HS, OG, AG) Chefs & Head Cooks (AG)

Origin Occupations

Landscaping & Groundskeeping Workers (HD) Meat, Poultry, & Fish Cutters & Trimmers (HD) Farmworkers, Farm, Ranch, & Aquacultural Animals Farmworkers & Laborers (HD) Animal Caretakers (HD)

Agriculture, Food, & Natural Resources

Southwest Southeast



Summary and Discussion

What piece of the data surprised, inspired, validated, or challenged you?

From your perspective, what are the most important considerations in these data for Career and Technical Education programs?

What is one barrier that you can help remove for BIPOC students?

What additional information will you seek out next?

What changes or evaluations to your program will you prioritize next as a result of this data?

Thank you!

If you have questions about this report, please contact: Erin Olson, Senior Director of Strategic Research <u>erin@realtimetalentmn.org</u>

