

Minnesota State Colleges and Universities

Payment Applications

For more information contact System Office e-Builder Support

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Website:

http://www.minnstate.edu/system/finance/facilities/design-construction/index.html

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Request for Information (RFI2) Process

Contractor-Prime, Construction Manager, and Contractor-Haz Mat, Contractor-Other starts the Request for Information (RFI2) process.



Contractor initiate the Process

1. Click **Projects** from the Top Navigation tabs.

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Dashboard Projects	Planning	Forms	Processes

2. Select the Project

Please select a Project

3. Select **Processes** from the Project Menu



4. Select Start Process

Processes for *0105Mailor	•	
Filter Processes	Start Selected Process Type	Start Process

5. Select the **Request for Information (RFI2)** Process from the list.

	Processes	Cancel				
	Process Name	Description				
	Insurance Tracker (INS)	Process used to supply and track insurance coverage information/expiration dates.				
	Payment Application (PA)	Process for routing Construction Payment Applications (including Final Payment)				
	Request for Information (RFI2)	NEW RFI Process (w/Spawned PR or CCD): Contractor, Construction Manager, and Haz Mat Contractors shall use this Process to issue a Request for Information (RFI) to Architects. Dependent upon selected "Response Type" this process may spawn CCD or PR.				
I	Submittals (SUB)	Use this workflow to add submittals for your project.				

Cancel

6. Fill out all the fields on the page then click **Submit** to move to the next step

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	rocess				FILIC	check spennig	Submit	Save Drait	Cance
	Project:	*Current Vendor Training	g Project						
	Project Number:								
	Process:	Request for Information							
	* Subject:								
etails	Attached Documents (0)	Attached Processes (0)	Attached Forms (0)						
	* Contract RFI Number:	Please enter the next se	equential Number for yo	ur Company's RFIs.					
	Spec Section:								
	Drawing Number:								
*	Information Requested:								
									\sim
	* Cost Change:	OYes							
	5	ONo							
	* Schedule Change:	O Yes							
		∪ No							
	Recommendation:								~
									\sim
					Print	Check Spelling	Submit	Save Draft	Cance

A/E Review RFI

1. A/E review and enter a response.



- 2. Select an action from the drop down then click on "Take Action".
 - "Req Clarif" Request Clarification from Initiator
 - "Request Review" Request Review for A/E Sub-Consultant
 - "Send to PM" Send to PM for review
 - "Submit to Contr" Submit to Contractor for feedback on Answer
 - "Answer" will spawn the response type process (ASI, CCD or PR)

Note: If **Response Type** is not **None**, it will spawn the selected process. Click the "Click here to manually complete it" to start the spawn process.

Fill out the information in the selected process and click Submit. The selected spawned process will route through its workflow steps.
After the submit action has been taken the RFI process will automatically move to the finish step.

Request for Informat	tion (RFI) - 4	Workflow Override	All Fields View	Instructions					
Warning: A Proposal Request and Construction Change Directive has been created automatically, however, you are required to provide additional Commitment Change information. Click here to manually complete it.									
		Spawn Complete	Take Actio	on Print Co	opy Cancel				
Project:	*mailor test	Project N	umber:						
Process Document:	RFI - 4 Show History Current Actors	Overall Du	ie Date:						
Current Workflow Step:	Spawn CCD/PR Show Workflow Diagram	Step Du	ue Date:						
Subject:	test project								
Status:	Received								

Details	Comments (1)	Attache	ed Documents (0)	Attached Processes (0)	Attached Forms (0)	Attached To (0)			
	Contract RFI Nu	mber:	Please enter the 123	e next sequential Number f	for your Company's RF.	ls.			
	Spec Se	ction:							
	Drawing Nu	mber:							
1	information Requ	ested:	klk;						
	Cost Ch	ange:	Yes						
	Schedule Ch	ange:	No						
	Recommend	ation:							
							[

Spawn Complete Take Action Print Copy Cancel